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Johnson-Johnson

Michael H. Ullmann Corporate Secretary One Johnson & Johnson Plaza New Brunswick, NJ 08933 Phone: (732) 524-2455 Fax: (732) 524-2185

August 12, 2002

VIA FEDERAL EXPRESS

OFFICE OF THE SECRETARY

AUG 1 3 2002

Securities and Exchange Commission 450 Fifth Street, N.W. Washington, DC 20549

Attention: Jonathan G. Katz, Secretary

Re: <u>Statement Under Oath of Principal Executive Officer and Principal Financial Officer</u>

Ladies and Gentlemen:

Pursuant to File No. 4-460, on behalf of Johnson & Johnson, enclosed herewith is:

- One manually signed Statement Under Oath of the Principal Executive Officer; and
- 2. One manually signed Statement Under Oath of the Principal Financial Officer.

These Statements are not modified or qualified in any manner from the proscribed form.

Please confirm your receipt of the enclosed Statements by returning the attached copy of this letter in the stamped, self-addressed envelope provided.

If you have any questions, please do not hesitate to call me at 732-524-2464.

Sincerely yours,

Michael H. Ullmann

OMB Number: 3235-0569 Expires: January 31, 2003

Statement Under Oath Of Principal Executive Officer and Principal Financial Officer Regarding Facts And Circumstances Relating To Exchange Act Filings

I, William C. Weldon, principal executive officer of Johnson & Johnson, a New Jersey corporation, state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of Johnson & Johnson, and, except as corrected or supplemented in a subsequent covered report:
 - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
 - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with the Audit Committee of the Board of Directors of Johnson & Johnson.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
 - the Annual Report on Form 10-K of Johnson & Johnson for the fiscal year ended December 30, 2001;
 - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Johnson & Johnson filed with the Commission subsequent to the filing of the Form 10-K identified above; and

any amendments to any of the foregoing.

Name: William C. Weldon

Date: August 9, 2002.

RECEIVED OFFICE OF THE SECRETARY AUG 1 3 2002

Subscribed and sworn to

before me this

August 2002.

Notary Public

My Commission Expires:

LINDA A. PISCADLO NOTARY PUBLIC OF NEW JERSEY Commission Expires 9/18/2006